

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Post-Effective Date Debtors.	)	(Jointly Administered)
	)	

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**TWELFTH NOTICE OF FILING OF PLAN SUPPLEMENT**

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**PLEASE TAKE NOTICE THAT** that on November 9, 2023, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3972] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *Modified Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket Nos. 3972, Ex. A; 4289] (as amended, supplemented, or modified from time to time, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT** on July 28, 2023, Celsius Network LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors” and, after the Effective Date, the “Post-Effective Date Debtors”) filed the *Notice of Filing of Plan Supplement* [Docket No. 3115] (the “First Plan Supplement”) to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** on August 13, 2023, the Debtors filed the *Second Notice of Filing of Plan Supplement* [Docket No. 3273] (the “Second Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on September 8, 2023, the Debtors filed the *Third Notice of Filing of Plan Supplement* [Docket No. 3444] (the “Third Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on September 15, 2023, the Debtors filed the *Fourth Notice of Filing of Plan Supplement* [Docket No. 3483] (the “Fourth Plan Supplement”).

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<sup>1</sup> The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Post-Effective Date Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning given to them in the Plan or Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT** on September 15, 2023, the Debtors filed the *Fifth Notice of Filing of Plan Supplement* [Docket No. 3550] (the “Fifth Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on September 27, 2023, the Debtors filed the *Sixth Notice of Filing of Plan Supplement* [Docket No. 3583] (the “Sixth Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on October 20, 2023, the Debtors filed the *Seventh Notice of Filing of Plan Supplement* [Docket No. 3869] (the “Seventh Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on October 30, 2023, the Debtors filed the *Eighth Notice of Filing of Plan Supplement* [Docket No. 3935] (the “Eighth Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on December 20, 2023, the Debtors filed the *Ninth Notice of Filing of Plan Supplement* [Docket No. 4132] (the “Ninth Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on January 25, 2024, the Debtors filed the *Tenth Notice of Filing of Plan Supplement* [Docket No. 4285] (the “Tenth Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on January 31, 2024, the Debtors filed the *Eleventh Notice of Filing of Plan Supplement* [Docket No. 4297] (the “Eleventh Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** on January 31, 2024, the Debtors filed the *Notice of Occurrence of Effective Date of Debtors’ Modified Chapter 11 Plan of Reorganization and Commencement of Distributions* [Docket No. 4306].

**PLEASE TAKE FURTHER NOTICE THAT** the Post-Effective Date Debtors hereby file an addendum to the Plan Supplement (the “Twelfth Plan Supplement” and, together with the First Plan Supplement, the Second Plan Supplement, the Third Plan Supplement, the Fourth Plan Supplement, the Fifth Plan Supplement, the Sixth Plan Supplement, the Seventh Plan Supplement, Eighth Plan Supplement, the Ninth Plan Supplement, the Tenth Plan Supplement, and the Eleventh Plan Supplement, the “Plan Supplement”)<sup>3</sup>, which includes the following documents:

<u>Exhibit</u>	<u>Document</u>
A	Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases
A-1	(Redline) Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases

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<sup>3</sup> **Annex 1** contains a listing of all documents filed in the First Plan Supplement, the Second Plan Supplement, the Third Plan Supplement, the Fourth Plan Supplement, the Fifth Plan Supplement, the Sixth Plan Supplement, the Seventh Plan Supplement, the Eighth Plan Supplement, the Ninth Plan Supplement, the Tenth Plan Supplement, and the Eleventh Plan Supplement.

B Schedule of Rejected Executory Contracts and Unexpired Leases

B-1 (Redline) Schedule of Rejected Executory Contracts and Unexpired Leases

**PLEASE TAKE FURTHER NOTICE THAT** in accordance with the Plan, to the extent any contract, lease, or Institutional Loan scheduled on **Exhibit A** or **Exhibit B**, respectively, is an Executory Contract or Unexpired Lease, each such contract, lease, or Institutional Loan is hereby assumed (or assumed and assigned to MiningCo or its subsidiaries, as may be agreed by MiningCo and the Post-Effective Date Debtors) or rejected, as applicable.<sup>4</sup>

**PLEASE TAKE FURTHER NOTICE THAT** certain documents or portions thereof contained in the Plan Supplement remain subject to ongoing negotiations among the Post-Effective Date Debtors and interested parties with respect thereto. The Post-Effective Date Debtors reserve all rights, subject to the terms and conditions set forth in the Plan, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained therein, at any date as may be provided for in the Plan or an order of the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights, including those provided in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT**, if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact Stretto, Inc., the Claims, Noticing, and Solicitation Agent retained by the Post-Effective Date Debtors in these chapter 11 cases (the “Claims, Noticing, and Solicitation Agent”), by: (a) calling the Post-Effective Date Debtors’ restructuring hotline at (855) 423-1530 (Toll Free) or +1 (949) 669-5873 (International); (b) e-mailing the Claims, Noticing, and Solicitation Agent at CelsiusInquiries@Stretto.com with a reference to “In re: Celsius - Solicitation Inquiry” in the subject line; or (c) writing to the Claims, Noticing, and Solicitation Agent at Celsius Inquiries, c/o Stretto 410 Exchange, Suite 100 Irvine, CA 92602. You may also obtain copies of any pleadings filed with the Court for free by visiting the Post-Effective Date Debtors’ restructuring website, <https://cases.stretto.com/Celsius/>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>.

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<sup>4</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on **Exhibit A** or **Exhibit B** attached hereto, nor anything contained in this notice or the Plan shall constitute an admission that any contract, lease, or Institutional Loan is in fact an Executory Contract or Unexpired Lease or that the Post-Effective Date Debtors have any liability thereunder. Further, the Post-Effective Date Debtors expressly reserve the right to contest any Claim asserted in connection with assumption or rejection of any Executory Contract or Unexpired Lease.

New York, New York  
Dated: March 15, 2024

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**

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*Counsel to the Post-Effective Date Debtors*

**Annex 1**

**I. *Notice of Filing of Plan Supplement* [Docket No. 3115].**

<u>Exhibit</u>	<u>Document</u>
A	Schedule of Released and Exculpated Parties
B	ADR Procedures

**II. *Second Notice of Filing of Plan Supplement* [Docket No. 3273].**

<u>Exhibit</u>	<u>Document</u>
A	Schedule of Retained Causes of Action
B	Schedule of Equitably Subordinated Claims
C	Schedule of Excluded Parties

**III. *Third Notice of Filing of Plan Supplement* [Docket No. 3444].**

<u>Exhibit</u>	<u>Document</u>
A	New Organizational Documents
B	Identities of the members of the New Board of NewCo
C	Schedule of Rejected Executory Contracts and Unexpired Leases
D	Schedule of Assumed Executory Contracts and Unexpired Leases
E	Litigation Administrator Agreements
F	Identity of Litigation Administrator
G	Identities of Litigation Oversight Committee Members
H	Employee Transition Services Agreement
I	Plan Administrator Budget
J	ADR Procedures (Redline at Exhibit J-1)
K	Schedule of Retained Causes of Action (Redline at Exhibit K-1)

**IV. *Fourth Notice of Filing of Plan Supplement* [Docket No. 3483].**

<u>Exhibit</u>	<u>Document</u>
A	Fahrenheit Management Agreement
B	Transaction Steps Memorandum
C	U.S. Bitcoin Agreements
D	Proof Group IP License
E	Plan Sponsor Contribution Agreement
F	Paxos Custodial Agreement
G	Coinbase Agreements
H	PayPal Agreement
I	Plan Administrator Agreement
J	Figure Lending, LLC Refinancing Term Sheet
K	NewCo Organizational Documents
K-1	(Redline) NewCo Organizational Documents

**V. *Fifth Notice of Filing of Plan Supplement* [Docket No. 3550].**

<u>Exhibit</u>	<u>Document</u>
A	Identities of the members of the New Board of NewCo
A-1	(Redline) Identities of the members of the New Board of NewCo

**VI. *Sixth Notice of Filing of Plan Supplement* [Docket No. 3583].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	Identities of Litigation Oversight Committee Members
A-1	(Redline) Identities of Litigation Oversight Committee Members
B	Coinbase Prime Brokerage Agreement
B-1	(Redline) Coinbase Prime Brokerage Agreement
C	Litigation Administrator Agreement
C-1	(Redline) Litigation Administrator Agreement
D	Plan Administrator Agreement
D-1	(Redline) Plan Administrator Agreement
E	Schedule of Excluded Parties
E-1	(Redline) Schedule of Excluded Parties
F	Board Observer Agreement
G	Identities of the Board Observers
H	NewCo Board Terms

**VII. *Seventh Notice of Filing of Plan Supplement* [Docket No. 3869].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	Schedule of Retained Causes of Action
A-1	(Redline) Schedule of Retained Causes of Action
B	ADR Procedures
B-1	(Redline) ADR Procedures
C	ADR Valuation Form
D	Litigation Administrator Agreement
D-1	(Redline) Litigation Administrator Agreement
E	Plan Administrator Agreement

E-1	(Redline) Plan Administrator Agreement
F	Paxos Agreement
F-1	(Redline) Paxos Agreement
G	Coinbase Agreement
G-1	(Redline) Coinbase Agreement
H	Schedule of Released and Exculpated Parties
H-1	(Redline) Schedule of Released and Exculpated Parties
I	Registration Rights Agreement
J	U.S. Bitcoin Management Agreement
J-1	(Redline) U.S. Bitcoin Management Agreement
K	Proof Group IP License
K-1	(Redline) Proof Group IP License
L	U.S. Bitcoin Cedarvale Interim Services Agreement
L-1	(Redline) U.S. Bitcoin Cedarvale Interim Services Agreement
M	PayPal Distribution Services Agreement

**VIII. *Eighth Notice of Filing of Plan Supplement* [Docket No. 3935].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	Paxos Agreement
A-1	(Redline) Paxos Agreement
B	Litigation Administrator Agreement
B-1	(Redline) Litigation Administrator Agreement
C	U.S. Bitcoin Management Agreement
C-1	(Redline) U.S. Bitcoin Management Agreement
D	U.S. Bitcoin Cedarvale Interim Services Agreement
D-1	(Redline) U.S. Bitcoin Cedarvale Interim Services Agreement

**IX. *Ninth Notice of Filing of Plan Supplement* [Docket No. 4132].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	MiningCo Management Agreement
B	U.S. Bitcoin Cedarvale Interim Services Agreement
B-1	(Redline) U.S. Bitcoin Cedarvale Interim Services Agreement

**X. *Tenth Notice of Filing of Plan Supplement* [Docket No. 4285].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	Registration Rights Agreement
A-1	(Redline) Registration Rights Agreement
B	Schedule of Retained Causes of Action
B-1	(Redline) Schedule of Retained Causes of Action
C	MiningCo Organizational Documents
D	Plan Sponsor Contribution Agreement
D-1	(Redline) Plan Sponsor Contribution Agreement
E	Schedule of Released and Exculpated Parties
E-1	(Redline) Schedule of Released and Exculpated Parties
F	Equity Incentive Plan
G	MiningCo Management Agreement
G-1	(Redline) MiningCo Management Agreement
H	Identities of MiningCo Board Members
I	Schedule of Excluded Parties
I-1	(Redline) Schedule of Excluded Parties

**XI. *Eleventh Notice of Filing of Plan Supplement* [Docket No. 4297].**

<b><u>Exhibit</u></b>	<b><u>Document</u></b>
A	Plan Administrator Agreement
A-1	(Redline) Plan Administrator Agreement
B	M3 Litigation Administrator Agreement
B-1	(Redline) M3 Litigation Administrator Agreement
C	Litigation Administrator (ARM) Agreement
D	Employee Transition Services Agreement (MiningCo)
E	Supplemental Employee Transition Services Agreement (MiningCo)
F	MiningCo Transaction Steps Memorandum

**Exhibit A**

**Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired  
Leases**

**Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases<sup>1</sup>**

<b>Debtor Obligor</b>	<b>Counterparty Name</b>	<b>Description of Contract</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Celsius Network LLC	Adobe Inc	License Agreement	-
Celsius Network LLC	Adtrav Travel Management	Travel Booking Agreement	-
Celsius Network LLC	Atlassian Pty Ltd	License Agreement	-
Celsius Network LLC	Bamboo HR LLC	Enterprise License	-
Celsius Network Ltd	Blockdaemon Inc	Validator Agreement	-
Celsius Network LLC	Blockdaemon Inc	Validator Agreement	-
Celsius Network LLC	BitAlpha, Inc.	Enterprise License	-
Celsius Network LLC	Figment Inc.	Validator Agreement	-
Celsius Network Ltd	Fireblocks Ltd.	License Agreement (Amendment No. 1)	-
Celsius Network Ltd	Fireblocks Inc.	License Agreement (Amendment No. 1)	-
Celsius Network LLC	Globalization Partners	Service Agreement	-
Celsius Network LLC	HireRight, LLC	Data Processing Agreement	43,960.48
Celsius Network LLC	Insperty	Service Agreement	-
Celsius Network LLC	Intuit Inc.	License Agreement	-
Celsius Network LLC	KForce Inc.	Master Service Agreement	-
Celsius Network LLC	Onfido, Inc	Volume Based Service Agreement	-
Celsius Network Ltd	Payplus Software, Inc.	Service Agreement	-
Celsius Network LLC	Slack Technologies, LLC	Order Form	-

<sup>1</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on this schedule, nor anything contained in the Plan Supplement or the Plan shall constitute an admission that any contract, lease, or Institutional Loan is in fact an Executory Contract or Unexpired Lease or that the Post-Effective Date Debtors have any liability thereunder. Further, the Post-Effective Date Debtors expressly reserve the right to contest any Claim asserted in connection with assumption or rejection of any Executory Contract or Unexpired Lease.

Celsius Network LLC	Sovos Compliance, LLC	Order Form	-
Celsius Network LLC	Zendesk, Inc.	Master Service Agreement	-
Celsius Mining LLC	MEI Rigging & Crating	Service Agreement	-
Celsius Mining LLC	Frontier Outpost 13, LLC	Service Agreement	-
Celsius Mining LLC	Frontier Apex Miner Management Platform	Service Agreement	-
Celsius Mining LLC	Titan Mining Pool	Service Agreement	-
Celsius Mining LLC	Priority Power Management LLC	Barber Lake LOI <sup>2</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Garden City LOI <sup>3</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Midland LOI (Rebel, Stiles, East Stiles) <sup>4</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Energy Management Services Agreement <sup>5</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Energy Management and Consulting Services Agreement <sup>6</sup>	11,500.00
Celsius Mining LLC	Mallard Land Development, LLC	Surface Site Lease	-
Celsius Mining LLC	Rick Halfmann and Rebecca Halfmann	Lease and Easement Agreement	-
Celsius Network	Alameda Research Ltd	Loan 1073	-

<sup>2</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>3</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>4</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>5</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>6</sup> Provisional assumption, subject to favorable agreed amendment.

Limited			
Celsius Network Limited	Alameda Research Ltd	Loan 1187	-
Celsius Network Limited	Alameda Research Ltd	Loan 2149	-
Celsius Network Limited	Alameda Research Ltd	Loan 1856	-
Celsius Network Limited	B-Brick Inc	Loan 2486	-
Celsius Network Limited	Equities First Holdings	Loan 2503	-
Celsius Network Limited	Equities First Holdings	Loan 2531	-
Celsius Network Limited	Equities First Holdings	Loan 2561	-
Celsius Network Limited	Equities First Holdings	Loan 2602	-
Celsius Network Limited	Equities First Holdings	Loan 2630	-
Celsius Network Limited	Iterative OTC LLC	Loan 1064	-
Celsius Network Limited	Iterative OTC LLC	Loan 1136	-
Celsius Network Limited	Liquidity Technologies LTD	Loan 2581	-
Celsius Network Limited	Profluent Trading Inc	Loan 2094	-
Celsius Network Limited	Profluent Trading Inc	Loan 1793	-
Celsius Network Limited	Profluent Trading Inc	Loan 2339	-
Celsius Network Limited	Profluent Trading Inc	Loan 2521	-
Celsius Network Limited	Profluent Trading Inc	Loan 2523	-
Celsius Network Limited	Profluent Trading Inc	Loan 2537	-
Celsius Network Limited	Profluent Trading Inc	Loan 2576	-
Celsius Network Limited	Profluent Trading Inc	Loan 2598	-
Celsius Network Limited	Reliz Ltd	Loan 1234	-

Celsius Network Limited	Three Arrows Capital Ltd	Loan 2618	-
Celsius Network Limited	Three Arrows Capital Ltd	Loan 2621	-
Celsius Network Limited	Tower BC Ltd	Loan 2470	-
Celsius Network Limited	Unslashed UK Ltd.	Insurance Protocol	-
Celsius Mining LLC	Luna Squares LLC	Secured Promissory Note	-
Celsius Mining LLC	Luna Squares LLC Mawson Infrastructure Group Inc. Cosmos Infrastructure LLC	Guaranty and Security Agreement	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
	Celsius_Block Confirmation_ERCOT West Hub_40 MW_June-Dec_23_20 MW Jan-May_24.pdf	-
	Glasscock County Extra Duty Agreement Celsius Mining (Final)	-
Aztec Masonry and Concrete, LLC	- Stiles Schedule 06-17-2022.pdf	-
Aztec Masonry and Concrete, LLC	Aztec Masonry and Concrete, LLC.pdf	-
Aztec Masonry and Concrete, LLC	Final S-56-Stiles 035-1 Grading and drainage 6-6-22 (1).pdf	-
Bitmain	1.4.1.0.1 6.4.1.0.1 Bitmain-Celsius_12000_S19j_Pro_Dec_2021-Bitmain _Future_Sales__Purchase_Agreement-30_Jul_(Execut ed).pdf	-
Bitmain	1.4.1.0.2 6.4.1.0.2 Bitmain-Celsius_12250_S19j_Pro_Nov_2021-Bitmai n_Future_Sales__Purchase_Agreement-30_Jul_(Exec uted).pdf	-
Bitmain	1.4.1.0.3 6.4.1.0.3 Signed-Celsius-60k_S19j_Pro_Non-fixed_Price_Sales and Purchase Agreement-25_Oct.pdf	-
Bitmain	1.4.1.0.4 6.4.1.0.4 Signed-Side_letter_(10.25.21).pdf	-
Bitmain	1.4.1.0.5 Bitmain_Signed-Celsius-4k_S19_XP_Non-fixed_Pric e_Sales_and_Purchase_Agreement-15_Nov.pdf	-
Bitmain	1.4.1.0.6 Bitmain_Signed-Celsius_Side_Letter-20211115.pdf	-
Bitmain	BITMAIN-v1.0.0.20230519(US)-Second Hand SPA (execution 6.28.23) .docx.pdf	-
Blue Rock	Blue Rock-Cert Nr.1-220509.pdf	-
Blue Rock	BlueRock Contract - For Signing.pdf	-
CCM	035-Celsius- CCM GC Supervision Proposal-For Signing (1).pdf	-
CCM	Amendment to CCM Consulting Agreement.pdf	-
CEC Construction	Celsius - CEC Construction Contract Agreement.pdf	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Cedarvale	6. Western Steel Building Contract + Invoice (Building 3) 20240104 (1).pdf	-
Cedarvale	6. Western Steel Building Contract + Invoice (Building 3) 20240104.pdf	-
Cedarvale	7. Western Steel Building Contract + Invoice (Building 4) 20240104.pdf	-
Cedarvale	8. Lumen MSA.pdf	-
Cedarvale	9. Dunn Engineering Consulting Agreement.pdf	-
Cedarvale	9. Dunn Engineering SOW.pdf	-
Cedarvale	Addendum to Contract - Barstow, TX 9-27-2023 - for execution.pdf (100378367 1).pdf	-
Cedarvale	Complete_with_DocuSign_Cedarvale_Contracts.pdf	-
Cedarvale	CV Project Budget Capital Spend Breakout.pdf	-
Cedarvale	Fahrenheit - US Bitcoin Interim Services Agreement (Execution).docx.pdf	-
City of Douglas	City of Douglas-Extra Duty Agreement Celsius Mining.pdf	-
Coonrod	Celsius - CEC Construction Contract Agreement (1).pdf	-
CrownRock LP	CROWNROCK FULLY EXECUTED - SURFACE SITE LEASE - 3.22.2022.pdf	-
CrownRock LP	CROWNROCK-FULLY EXECUTED - MEMO - 3.22.2022.pdf	-
DSV	DSV CREDIT APP_CB (Execution).pdf	-
DSV	US-DOC-027_DSV Power of Attorney-V2.0 (For Execution).pdf	-
EZ Blockchain	2023-11-22 CEL - EZ Settlement Agreement for signature.pdf	-
EZ Blockchain	2023-11-22 CEL-EZB Hosting Agreement [for execution].pdf	-
EZ Blockchain	2023-12-07 Order Signed [dckt 4069_0].pdf	-
EZ Blockchain	2023-5-31 Term Sheet - Execution Copy EZB Signed.pdf	-
EZ Blockchain	EZB Services Wire tranfer information .pdf	-
EZ Blockchain	Sch. A - Monitoring FINAL.pdf	-
Foundry	Foundry_USA_Pool_Service_Agreement.pdf	-
Frontier	Frontier Dashboard_Software_Agreement.pdf	-
Frontier	Frontier Mining Managed Services Agreement (Celsius 02.09.22).docx.pdf	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
FXSA	PROFESSIONAL SERVICES AGREEMENT-Celsius Mining LLC- JA (3).pdf	-
Global X Digital	Global X Digital Service Order Information_(CEL draft 7.3.23 20MW).docx	-
Global X Digital	Global X Digital Service Order Information_(Execution 2.12.23) .docx.pdf	-
Global X Digital	GXD Hosting Agreement (Execution).docx.pdf	-
Global X Digital	GXD_Service_Order_CEL_final_7.6.23_20MW_(1).pdf	-
Gold Shield 1811	About GS1811 - Physical Security Assessments 2022.pdf	-
Gold Shield 1811	GS1811 Cost Proposal - Celsius Mining.pdf	-
Gold Shield 1811	GS1811 Executive Protection 2022.pdf	-
Gold Shield 1811	GS1811_Security_Contract_-_Celsius_Mining_LLC_(MEI_Georgia_Facility).docx.pdf	-
JSHP Transformers Cedarvale	JSHP Contract_20231229.pdf	-
Land Purchase-Lease Agreements	Rebel Lease Executed.pdf	-
Land Purchase-Lease Agreements	Re_Land purchase_lease agreements for Texas locations.msg	-
Land Purchase-Lease Agreements	Stiles - Alex signature page.pdf	-
Land Purchase-Lease Agreements	Stiles - Executed Data Center Lease and Easement Agreement.pdf	-
Land Purchase-Lease Agreements	Stiles - Executed Memorandum.pdf	-
Land Purchase-Lease Agreements	Stiles - Executed Term Electrical Easement.pdf	-
Land Purchase-Lease	Celsius Land Deposits Reconciliation_5_18_2023 (1).xlsx	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Agreements		
Land Purchase-Lease Agreements	Datapoint 4417_07082022.pdf	-
Land Purchase-Lease Agreements	Datapoint 5430 102422 Approved.pdf	-
Land Purchase-Lease Agreements	DataPoint Surveying 6988 041823 approved.pdf	-
Land Purchase-Lease Agreements	DataSurveying_4303_06202022.pdf	-
Land Purchase-Lease Agreements	Easement and ROW John Lee McMaster1995 Revocable Trust.pdf	-
Land Purchase-Lease Agreements	Norfleet 4957.pdf	-
Land Purchase-Lease Agreements	Norfleet 5343 11.7.22.pdf	-
Land Purchase-Lease Agreements	Norfleet 5463 12.12.22.pdf	-
Land Purchase-Lease Agreements	Norfleet 5613 2.6.23 Approved.pdf	-
Land Purchase-Lease Agreements	Norfleet 5727 030623.pdf	-
Land Purchase-Lease Agreements	Norfleet Invoice 5267 10042022.pdf	-
Land Purchase-Lease Agreements	Norfleet Land Services 5557 011023.pdf	-
Land Purchase-Lease Agreements	Norfleet_4779_05102022.pdf	-
Land	Norfleet 4870 06042022.pdf	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Purchase-Lease Agreements		
Land Purchase-Lease Agreements	PPM East Stiles PSA and Wire Transfer Documents.pdf	-
Land Purchase-Lease Agreements	RCA_inv22670010_03222022.pdf	-
Land Purchase-Lease Agreements	Datapoint_4049_05232022.pdf	-
Land Purchase-Lease Agreements	Ingress and Egress Access Agreement Hermosa TNMP Priority Power_Final.pdf	-
Land Purchase-Lease Agreements	Norfleet 4960.pdf	-
Land Purchase-Lease Agreements	Norfleet_4873_06042022.pdf	-
Land Purchase-Lease Agreements	Oncor Garden City PSA.pdf	-
Land Purchase-Lease Agreements	Datapoint_3918_05042022.pdf	-
Land Purchase-Lease Agreements	Norfleet_4788_05102022.pdf	-
Land Purchase-Lease Agreements	Norfleet_4879_06042022.pdf	-
Land Purchase-Lease Agreements	RE PPM Rebel OHE Easement.msg	-
Land Purchase-Lease Agreements	WR 3559520 SOC Invoice - PPM - Rebel Crypto 25MW PME-v2.pdf	-
Land Purchase-Lease Agreements	CHKRQST05232022.pdf	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Land Purchase-Lease Agreements	Datapoint 5432 102422 Approved.pdf	-
Land Purchase-Lease Agreements	DataSurveying_4306_06202022.pdf	-
Land Purchase-Lease Agreements	Norfleet 4965.pdf	-
Land Purchase-Lease Agreements	Norfleet_4790_05102022.pdf	-
Land Purchase-Lease Agreements	Norfleet_4881_06042022.pdf	-
Land Purchase-Lease Agreements	Rebel Royalty Calc as of April 19 2023 (1).xlsx	-
LinkEx	LinkEx - Statement of Work (Warehouse) (1).pdf	-
LinkEx	LinkEx-Celsius Mining Bensalem PA 9.18.23 (SOW 3).docx.pdf	-
Mawson-LUNA	2022Feb23 - Luna Squares - Customer Co-Location Agreement (Celsius) - EXECUTION (1).pdf	-
Mawson-LUNA	2022Feb23 - Side-letter - Cooperation Agreement (Celsius Mawson) - EXECUTION (1).pdf	-
Mawson-LUNA	FW_ Addendum update.msg	-
Mawson-LUNA	Mawson-Celsius Amended Addendum A (7.7.22 Execution).docx(1).pdf	-
Mawson-LUNA	Mawson-Celsius Amended Addendum A (7.7.22 Execution).docx.pdf	-
Mawson-LUNA	2021-9-22 Voltus US DER Agreement- Mawson Infrastructure (fully executed).pdf	-
Mawson-LUNA	Mawson Infrastructure Group, Inc. CSA - PA.pdf	-
Mawson-LUNA	Mawson Infrastructure Group, Inc. Pricing Attachment (2).pdf	-
Mawson-LUNA	Mawson Infrastructure Group, Inc. Pricing Attachment.pdf	-
Mawson-LUNA	PPA Sandersville 2020 signed.pdf	-
MEI	Celsius Terms _ Conditions.pdf	-
MEI	SA-118742-21-1 Celsius Mining LLC - 48 Padmount	-

Counterparty	File Name	Amount Required to Cure Default Thereunder, If Any
	Transformers Storage - Outside Storage (Celsius Comm.pdf	
Micro BT	Celsius Mining - POA for Micro BT Delivery.pdf	-
Micro BT	Frame_Contract_for_Supply_10000__6.8.21_Clean_(execution).pdf	-
Micro BT	Frame_Contract_for_Supply_5000__6.8.21.CLEAN_(execution).pdf	-
Micro BT	20211010_2K_Server_Shipping_Services[1].pdf	-
Micro BT	20211124_Celsius_2021_December_1.5K_M30S_Delivery Payment PI[1].pdf	-
Micro BT	20211124_Celsius_2022_May_Supply_Advance_Payment PI[1].pdf	-
Micro BT	2021_07_25_Inchigle_20210725-001[1].pdf	-
Micro BT	2021_07_29_Inchigle_202100729-001[1].pdf	-
Micro BT	2021_07_29_Sale_Contract_SC20210729-001[1].pdf	-
Micro BT	2021_09_13_Inchigle_20210913-111[1].pdf	-
Micro BT	2021_09_22_Inchigle_20210922-105[1].pdf	-
Micro BT	2021_10_21_Inchigle_20211021-116[1].pdf	-
Micro BT	2021_10_26_Inchigle_20211026-105[1].pdf	-
Mining Pools	Foundry_USA_Pool_Service_Agreement.docx	-
Mining Pools	Foundry_USA_Pool_Service_Agreement.pdf	-
Mothership	Celsius BI TC_Rebel_1_2_2022-11-17_Fully Executed.pdf	-
Mothership	Celsius BI TC_Stiles_1_2_2022-11-17_Fully Executed.pdf	-
Mothership	Celsius Mining_Mothership_June_23-May_24_MEESA_TC_Garden City_Stiles_Rebel_Fully Executed_2023-05-22.pdf	-
Mothership	Celsius_Block Confirmation_10 MW Sell_08-23-23-08-31-23_West Hub_7x16_2023-08-21_Fully Executed.pdf	-
Mothership	Celsius_Block Confirmation_30 MW Sell_08-11-23-08-31-23_West Hub_7x16_2023-08-08_Fully Executed.pdf	-
Mothership	Celsius_Block Confirmation_ERCOT West Hub_40 MW_June-Dec_23_20 MW_Jan-May_24.pdf	-
Mothership	Celsius_Block Purchase Confirmation_10 MW_2022-11-01_fully executed.pdf	-
Mothership	Celsius_Mothership_BI TC_Executed.pdf	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Mothership	Celsius_Mothership_BI TC_Executed_redacted.pdf	-
Mothership	Celsius_Mothership_MEESA_Executed.pdf	-
Nektar	8822025-01.pdf	-
Nektar	Celsius AIR FLOW Container proposal V1.1 (1).pdf	-
Nektar	Celsius Final 100 025 Nektar.pdf	-
Nektar	Nektar containers manufacturing photos.pptx	-
Nektar	Performance Bond Nektar.pdf	-
nhc	SOA - CELSIUS MINING LLC.pdf	-
ONCOR	Garden City Oncor Permit.pdf	-
ONCOR	Stiles East Oncor Permit.pdf	-
ONCOR	Stiles Oncor Permit.pdf	-
Priority Power Management (PPM)	Amendment_EMCSA_Celsius (Execution).docx.pdf	-
Priority Power Management (PPM)	Celsius PPM EMCSA_Executable.pdf	-
Priority Power Management (PPM)	Celsius PPM EMCSA_Executed.pdf	-
Priority Power Management (PPM)	PPM - Celsius EMSA (execution) 2022 (1).pdf	-
Priority Power Management (PPM)	PPM LOI Celsius (12.22.21) Execution Version PPM Executed.pdf	-
Priority Power Management (PPM)	Priority Power Deposits Dec 2021.xlsx	-
Priority Power Management (PPM)	DocuSign_PPM_LOA_Form 2.20.23.pdf	-
Priority Power Management (PPM)	PPM - Celsius EMSA (execution) 2022.pdf	-
Priority Power Management (PPM)	Summary signature 2022.pdf	-
Priority Power Management	PPM Barber Lake LOI Celsius 2-16-22.docx	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
(PPM)		
Priority Power Management (PPM)	PPM_Barber_Lake_LOI_Celsius_(CEL_02.17.21)_-_Comments_accepted_Clean-_PPM_executed.pdf	-
Priority Power Management (PPM)	PROJECT FRONTIER_BARBER LAKE_2022-01029 1 Exhibit B Expansion Site.pdf	-
Priority Power Management (PPM)	PROJECT FRONTIER_LOI EXHIBIT A_2022-02-11 (1).pdf	-
Priority Power Management (PPM)	Celsius BI TC_East Stiles_New_2023-09-12_Fully Populated (003).docx	-
Priority Power Management (PPM)	PPM LOI Celsius Garden City 2-16-22 (2).pdf	-
Priority Power Management (PPM)	Rebel_CQ Proposal.xlsx	-
Priority Power Management (PPM)	Weyman Overhead Easement Sec 14 15 boiler GT Comments CLEAN.pdf	-
SABRE 56	220119_C34_034.001_BR_PH_Celsius Proposal.pdf	-
SABRE 56	220722_035_BR_Extension of Time Letter_Celsius.pdf	-
SABRE 56	Celsius_ Consulting Agreement (Celsius Comments).docx.pdf	-
SABRE 56	S56 Ontario Reservation Report.pdf	-
Santa Rosa	035-Celsius-Santa Rosa-Well Drilling-Agreement-220428-Rev1 (2).pdf	-
Santa Rosa	Santa Rosa Release Agreement.pdf	-
Terra Testing	Please_DocuSign_220303-12.17H_Revised_Celsiu.pdf	-
THI	MSA - Form - THI - Contractor (Execution Copy).docx.pdf	-
Trade Agreements	Celsius Trade Agreement 9-26-2022.pdf	-
USBTC Alpha	USBTC - Hosting Services Agreement with Celsius Mining (Alpha) - (execution).docx (1).pdf	-
UTXO LLC	Celsius Mining LLC - Independent Contractor	-

<b>Counterparty</b>	<b>File Name</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
	Agreement (UTXO LLC - Michael Deeg) - 11.1.22.doc-1.pdf	
UTXO LLC	Signed Proposal - CTO Mining.pdf	-
Warehouses	Dashboard Software Agreement v5 (1) (1) (1).pdf	-
Warehouses	LinkEx - Statement of Work (Warehouse) (1).pdf	-
	Amendment to Windstream Agreement	-
	Master Electric Energy Sales Agreement with Engie	-
	Purchase and Sale Agreement with Core Scientific re: Cedarvale	-
	Cedarvale PSA closing certificate (seller)	-
	Cedarvale PSA closing certificate (purchaser)	-
	Cedarvale PSA escrow instruction letter	-
	Cedarvale PSA deed without warranty	-
	Cedarvale PSA Bill of Sale	-
	Cedarvale PSA assignment of membership interests	-
	Cedarvale PSA ASSIGNMENT AND ASSUMPTION OF CONTRACTS (TNMP)	-
	Cedarvale PSA ASSIGNMENT AND ASSUMPTION OF CONTRACTS (Non-TNMP)	-
	Cedarvale PSA Notice of extension of closing date	-
	Cedarvale PSA First Amendment to PSA	-
	AMENDMENT NUMBER ONE TO TRANSMISSION/SUBSTATION FACILITY EXTENSION AGREEMENT w. TNMP	-
	BUSINESS SERVICE PROVIDER AGREEMENT w. RESOUND	-
	EFEA w. TNMP	-
	Transmission/Substation Facility Extension Agreement w. TNMP	-
	ASSIGNMENT AND ASSUMPTION AGREEMENT dated Jan. 31, 2024 w. PPM, Ionic and Celsius Mining	-

**Exhibit A-1**

**(Redline) Schedule of Assumed or Assumed and Assigned Executory Contracts and  
Unexpired Leases**

**Schedule of Assumed or Assumed and Assigned Executory Contracts and Unexpired Leases<sup>1</sup>**

<b>Debtor Obligor</b>	<b>Counterparty Name</b>	<b>Description of Contract</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
Celsius Network LLC	Adobe Inc	License Agreement	-
Celsius Network LLC	Adtrav Travel Management	Travel Booking Agreement	-
Celsius Network LLC	Atlassian Pty Ltd	License Agreement	-
Celsius Network LLC	Bamboo HR LLC	Enterprise License	-
Celsius Network Ltd	Blockdaemon Inc	Validator Agreement	-
Celsius Network LLC	Blockdaemon Inc	Validator Agreement	-
Celsius Network LLC	BitAlpha, Inc.	Enterprise License	-
Celsius Network LLC	Figment Inc.	Validator Agreement	-
Celsius Network Ltd	Fireblocks Ltd.	License Agreement (Amendment No. 1)	-
Celsius Network Ltd	Fireblocks Inc.	License Agreement (Amendment No. 1)	-
Celsius Network LLC	Globalization Partners	Service Agreement	-
Celsius Network LLC	HireRight, LLC	Data Processing Agreement	43,960.48
Celsius Network LLC	Insperty	Service Agreement	-
Celsius Network LLC	Intuit Inc.	License Agreement	-
Celsius Network LLC	KForce Inc.	Master Service Agreement	-
Celsius Network LLC	Onfido, Inc	Volume Based Service Agreement	-
Celsius Network Ltd	Payplus Software, Inc.	Service Agreement	-
Celsius Network LLC	Slack Technologies, LLC	Order Form	-

<sup>1</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on this schedule, nor anything contained in the Plan Supplement or the Plan shall constitute an admission that any contract, lease, or Institutional Loan is in fact an Executory Contract or Unexpired Lease or that the Post-Effective Date Debtors have any liability thereunder. Further, the Post-Effective Date Debtors expressly reserve the right to contest any Claim asserted in connection with assumption or rejection of any Executory Contract or Unexpired Lease.

Celsius Network LLC	Sovos Compliance, LLC	Order Form	-
Celsius Network LLC	Zendesk, Inc.	Master Service Agreement	-
Celsius Mining LLC	MEI Rigging & Crating	Service Agreement	-
Celsius Mining LLC	Frontier Outpost 13, LLC	Service Agreement	-
Celsius Mining LLC	Frontier Apex Miner Management Platform	Service Agreement	-
Celsius Mining LLC	Titan Mining Pool	Service Agreement	-
Celsius Mining LLC	Priority Power Management LLC	Barber Lake LOI <sup>2</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Garden City LOI <sup>3</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Midland LOI (Rebel, Stiles, East Stiles) <sup>4</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Energy Management Services Agreement <sup>5</sup>	-
Celsius Mining LLC	Priority Power Management LLC	Energy Management and Consulting Services Agreement <sup>6</sup>	11,500.00
Celsius Mining LLC	Mallard Land Development, LLC	Surface Site Lease	-
Celsius Mining LLC	Rick Halfmann and Rebecca Halfmann	Lease and Easement Agreement	-
Celsius Network	Alameda Research Ltd	Loan 1073	-

<sup>2</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>3</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>4</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>5</sup> Provisional assumption, subject to favorable agreed amendment.

<sup>6</sup> Provisional assumption, subject to favorable agreed amendment.

Limited			
Celsius Network Limited	Alameda Research Ltd	Loan 1187	-
Celsius Network Limited	Alameda Research Ltd	Loan 2149	-
Celsius Network Limited	Alameda Research Ltd	Loan 1856	-
Celsius Network Limited	B-Brick Inc	Loan 2486	-
<del>Celsius Network Limited</del>	<del>Blockchain Access UK Ltd</del>	<del>Loan 1844</del>	<del>-</del>
<del>Celsius Network Limited</del>	<del>Blockchain Access UK Ltd</del>	<del>Loan 1846</del>	<del>-</del>
<del>Celsius Network Limited</del>	<del>Blockchain Access UK Ltd</del>	<del>Loan 2271</del>	<del>-</del>
<del>Celsius Network Limited</del>	<del>Blockchain Access UK Ltd</del>	<del>Loan 2541</del>	<del>-</del>
Celsius Network Limited	Equities First Holdings	Loan 2503	-
Celsius Network Limited	Equities First Holdings	Loan 2531	-
Celsius Network Limited	Equities First Holdings	Loan 2561	-
Celsius Network Limited	Equities First Holdings	Loan 2602	-
Celsius Network Limited	Equities First Holdings	Loan 2630	-
Celsius Network Limited	Iterative OTC LLC	Loan 1064	-
Celsius Network Limited	Iterative OTC LLC	Loan 1136	-
Celsius Network Limited	Liquidity Technologies LTD	Loan 2581	-
<del>Celsius Networks Lending LLC</del>	<del>Onchain Custodian Pte Ltd</del>	<del>Loan 2128</del>	<del>-</del>
<del>Celsius Network Limited</del>	<del>Optimal Alpha Master Fund Ltd</del>	<del>Loan 1823</del>	<del>-</del>
Celsius Network Limited	Profluent Trading Inc	Loan 2094	-
Celsius Network Limited	Profluent Trading Inc	Loan 1793	-
Celsius Network Limited	Profluent Trading Inc	Loan 2339	-

Celsius Network Limited	Profluent Trading Inc	Loan 2521	-
Celsius Network Limited	Profluent Trading Inc	Loan 2523	-
Celsius Network Limited	Profluent Trading Inc	Loan 2537	-
Celsius Network Limited	Profluent Trading Inc	Loan 2576	-
Celsius Network Limited	Profluent Trading Inc	Loan 2598	-
Celsius Network Limited	Reliz Ltd	Loan 1234	-
Celsius Network Limited	Three Arrows Capital Ltd	Loan 2618	-
Celsius Network Limited	Three Arrows Capital Ltd	Loan 2621	-
Celsius Network Limited	Tower BC Ltd	Loan 2470	-
<a href="#"><u>Celsius Network Limited</u></a>	<a href="#"><u>Unslashed UK Ltd.</u></a>	<a href="#"><u>Insurance Protocol</u></a>	=
<a href="#"><u>Celsius Mining LLC</u></a>	<a href="#"><u>Luna Squares LLC</u></a>	<a href="#"><u>Secured Promissory Note</u></a>	-
<a href="#"><u>Celsius Mining LLC</u></a>	<a href="#"><u>Luna Squares LLC</u></a> <a href="#"><u>Mawson Infrastructure Group Inc.</u></a> <a href="#"><u>Cosmos Infrastructure LLC</u></a>	<a href="#"><u>Guaranty and Security Agreement</u></a>	=

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
=	<a href="#">Celsius Block Confirmation ERCOT West Hub 40 MW June-Dec 23 20 MW Jan-May 24.pdf</a>	=
=	<a href="#">Glasscock County Extra Duty Agreement Celsius Mining (Final)</a>	=
<a href="#">Aztec Masonry and Concrete, LLC</a>	<a href="#">- Stiles Schedule 06-17-2022.pdf</a>	=
<a href="#">Aztec Masonry and Concrete, LLC</a>	<a href="#">Aztec Masonry and Concrete, LLC.pdf</a>	=
<a href="#">Aztec Masonry and Concrete, LLC</a>	<a href="#">Final S-56-Stiles 035-1 Grading and drainage 6-6-22 (1).pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.1 6.4.1.0.1 Bitmain-Celsius 12000 S19j Pro Dec 2021-Bitmain Future Sales Purchase Agreement-30 Jul (Executed).pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.2 6.4.1.0.2 Bitmain-Celsius 12250 S19j Pro Nov 2021-Bitmain Future Sales Purchase Agreement-30 Jul (Executed).pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.3 6.4.1.0.3 Signed-Celsius-60k S19j Pro Non-fixed Price Sales and Purchase Agreement-25 Oct.pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.4 6.4.1.0.4 Signed-Side letter (10.25.21).pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.5 Bitmain Signed-Celsius-4k S19 XP Non-fixed Price Sales and Purchase Agreement-15 Nov.pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">1.4.1.0.6 Bitmain Signed-Celsius Side Letter-20211115.pdf</a>	=
<a href="#">Bitmain</a>	<a href="#">BITMAIN-v1.0.0.20230519(US)-Second Hand SPA (execution 6.28.23) .docx.pdf</a>	=
<a href="#">Blue Rock</a>	<a href="#">Blue Rock-Cert Nr.1-220509.pdf</a>	=
<a href="#">Blue Rock</a>	<a href="#">BlueRock Contract - For Signing.pdf</a>	=
<a href="#">CCM</a>	<a href="#">035-Celsius- CCM GC Supervision Proposal-For Signing (1).pdf</a>	=
<a href="#">CCM</a>	<a href="#">Amendment to CCM Consulting Agreement.pdf</a>	=
<a href="#">CEC Construction</a>	<a href="#">Celsius - CEC Construction Contract Agreement.pdf</a>	=

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>Cedarvale</u>	<u>6. Western Steel Building Contract + Invoice (Building 3) 20240104 (1).pdf</u>	-
<u>Cedarvale</u>	<u>6. Western Steel Building Contract + Invoice (Building 3) 20240104.pdf</u>	-
<u>Cedarvale</u>	<u>7. Western Steel Building Contract + Invoice (Building 4) 20240104.pdf</u>	-
<u>Cedarvale</u>	<u>8. Lumen MSA.pdf</u>	-
<u>Cedarvale</u>	<u>9. Dunn Engineering Consulting Agreement.pdf</u>	-
<u>Cedarvale</u>	<u>9. Dunn Engineering SOW.pdf</u>	-
<u>Cedarvale</u>	<u>Addendum to Contract - Barstow, TX 9-27-2023 - for execution.pdf (100378367 1).pdf</u>	-
<u>Cedarvale</u>	<u>Complete with DocuSign Cedarvale Contracts.pdf</u>	-
<u>Cedarvale</u>	<u>CV Project Budget Capital Spend Breakout.pdf</u>	-
<u>Cedarvale</u>	<u>Fahrenheit - US Bitcoin Interim Services Agreement (Execution).docx.pdf</u>	-
<u>City of Douglas</u>	<u>City of Douglas-Extra Duty Agreement Celsius Mining.pdf</u>	-
<u>Coonrod</u>	<u>Celsius - CEC Construction Contract Agreement (1).pdf</u>	-
<u>CrownRock LP</u>	<u>CROWNROCK FULLY EXECUTED - SURFACE SITE LEASE - 3.22.2022.pdf</u>	-
<u>CrownRock LP</u>	<u>CROWNROCK-FULLY EXECUTED - MEMO - 3.22.2022.pdf</u>	-
<u>DSV</u>	<u>DSV CREDIT APP CB (Execution).pdf</u>	-
<u>DSV</u>	<u>US-DOC-027 DSV Power of Attorney-V2.0 (For Execution).pdf</u>	-
<u>EZ Blockchain</u>	<u>2023-11-22 CEL - EZ Settlement Agreement for signature.pdf</u>	-
<u>EZ Blockchain</u>	<u>2023-11-22 CEL-EZB Hosting Agreement [for execution].pdf</u>	-
<u>EZ Blockchain</u>	<u>2023-12-07 Order Signed [dckt 4069 0].pdf</u>	-
<u>EZ Blockchain</u>	<u>2023-5-31 Term Sheet - Execution Copy EZB Signed.pdf</u>	-
<u>EZ Blockchain</u>	<u>EZB Services Wire tranfer information .pdf</u>	-
<u>EZ Blockchain</u>	<u>Sch. A - Monitoring FINAL.pdf</u>	-
<u>Foundry</u>	<u>Foundry USA Pool Service Agreement.pdf</u>	-
<u>Frontier</u>	<u>Frontier Dashboard Software Agreement.pdf</u>	-
<u>Frontier</u>	<u>Frontier Mining Managed Services Agreement (Celsius 02.09.22).docx.pdf</u>	-

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>FXSA</u>	<u>PROFESSIONAL SERVICES AGREEMENT-Celsius Mining LLC- JA (3).pdf</u>	=
<u>Global X Digital</u>	<u>Global X Digital Service Order Information (CEL draft 7.3.23 20MW).docx</u>	=
<u>Global X Digital</u>	<u>Global X Digital Service Order Information (Execution 2.12.23) .docx.pdf</u>	=
<u>Global X Digital</u>	<u>GXD Hosting Agreement (Execution).docx.pdf</u>	=
<u>Global X Digital</u>	<u>GXD Service Order CEL_final 7.6.23 20MW (1).p df</u>	=
<u>Gold Shield 1811</u>	<u>About GS1811 - Physical Security Assessments 2022.pdf</u>	=
<u>Gold Shield 1811</u>	<u>GS1811 Cost Proposal - Celsius Mining.pdf</u>	=
<u>Gold Shield 1811</u>	<u>GS1811 Executive Protection 2022.pdf</u>	=
<u>Gold Shield 1811</u>	<u>GS1811 Security Contract - Celsius Mining LLC (MEI Georgia Facility).docx.pdf</u>	=
<u>JSHP Transformers Cedarvale</u>	<u>JSHP Contract_20231229.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Rebel Lease Executed.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Re_Land purchase_lease agreements for Texas locations.msg</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Stiles - Alex signature page.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Stiles - Executed Data Center Lease and Easement Agreement.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Stiles - Executed Memorandum.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Stiles - Executed Term Electrical Easement.pdf</u>	=
<u>Land Purchase-Lease</u>	<u>Celsius Land Deposits Reconciliation 5 18 2023 (1).xlsx</u>	=

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>Agreements</u>		
<u>Land Purchase-Lease Agreements</u>	<u>Datapoint 4417_07082022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Datapoint 5430 102422 Approved.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>DataPoint Surveying 6988 041823 approved.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>DataSurveying_4303_06202022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Easement and ROW John Lee McMaster1995 Revocable Trust.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 4957.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 5343 11.7.22.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 5463 12.12.22.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 5613 2.6.23 Approved.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 5727 030623.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet Invoice 5267 10042022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet Land Services 5557 011023.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4779_05102022.pdf</u>	=
<u>Land</u>	<u>Norfleet 4870 06042022.pdf</u>	=

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>Purchase-Lease Agreements</u>		
<u>Land Purchase-Lease Agreements</u>	<u>PPM East Stiles PSA and Wire Transfer Documents.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>RCA_inv22670010_03222022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Datapoint_4049_05232022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Ingress and Egress Access Agreement Hermosa TNMP Priority Power_Final.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 4960.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4873_06042022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Oncor Garden City PSA.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Datapoint_3918_05042022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4788_05102022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4879_06042022.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>RE PPM Rebel OHE Easement.msg</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>WR 3559520 SOC Invoice - PPM - Rebel Crypto 25MW PME-v2.pdf</u>	=
<u>Land Purchase-Lease Agreements</u>	<u>CHKRQST05232022.pdf</u>	=

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>Land Purchase-Lease Agreements</u>	<u>Datapoint 5432 102422 Approved.pdf</u>	<u>=</u>
<u>Land Purchase-Lease Agreements</u>	<u>DataSurveying_4306_06202022.pdf</u>	<u>=</u>
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet 4965.pdf</u>	<u>=</u>
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4790_05102022.pdf</u>	<u>=</u>
<u>Land Purchase-Lease Agreements</u>	<u>Norfleet_4881_06042022.pdf</u>	<u>=</u>
<u>Land Purchase-Lease Agreements</u>	<u>Rebel Royalty Calc as of April 19 2023 (1).xlsx</u>	<u>=</u>
<u>LinkEx</u>	<u>LinkEx - Statement of Work (Warehouse) (1).pdf</u>	<u>=</u>
<u>LinkEx</u>	<u>LinkEx-Celsius Mining Bensalem PA 9.18.23 (SOW 3).docx.pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>2022Feb23 - Luna Squares - Customer Co-Location Agreement (Celsius) - EXECUTION (1).pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>2022Feb23 - Side-letter - Cooperation Agreement (Celsius Mawson) - EXECUTION (1).pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>FW_ Addendum update.msg</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>Mawson-Celsius Amended Addendum A (7.7.22 Execution).docx(1).pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>Mawson-Celsius Amended Addendum A (7.7.22 Execution).docx.pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>2021-9-22 Voltus US DER Agreement- Mawson Infrastructure (fully executed).pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>Mawson Infrastructure Group, Inc. CSA - PA.pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>Mawson Infrastructure Group, Inc. Pricing Attachment (2).pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>Mawson Infrastructure Group, Inc. Pricing Attachment.pdf</u>	<u>=</u>
<u>Mawson-LUNA</u>	<u>PPA Sandersville 2020 signed.pdf</u>	<u>=</u>
<u>MEI</u>	<u>Celsius Terms Conditions.pdf</u>	<u>=</u>
<u>MEI</u>	<u>SA-118742-21-1 Celsius Mining LLC - 48 Padmount</u>	<u>=</u>

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
	<a href="#">Transformers Storage - Outside Storage (Celsius Comm.pdf)</a>	
<a href="#">Micro BT</a>	<a href="#">Celsius Mining - POA for Micro BT Delivery.pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">Frame Contract for Supply 10000 6.8.21 Clean (execution).pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">Frame Contract for Supply 5000 6.8.21.CLEAN (execution).pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">20211010 2K Server Shipping Services[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">20211124 Celsius 2021 December 1.5K M30S Delivery Payment PI[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">20211124 Celsius 2022 May Supply Advance Payment PI[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_07_25 Inchgle 20210725-001[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_07_29 Inchgle 202100729-001[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_07_29 Sale Contract SC20210729-001[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_09_13 Inchgle 20210913-111[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_09_22 Inchgle 20210922-105[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_10_21 Inchgle 20211021-116[1].pdf</a>	-
<a href="#">Micro BT</a>	<a href="#">2021_10_26 Inchgle 20211026-105[1].pdf</a>	-
<a href="#">Mining Pools</a>	<a href="#">Foundry USA Pool Service Agreement.docx</a>	-
<a href="#">Mining Pools</a>	<a href="#">Foundry USA Pool Service Agreement.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius BI TC Rebel 1 2 2022-11-17 Fully Executed.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius BI TC Stiles 1 2 2022-11-17 Fully Executed.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Mining Mothership June 23-May 24 MEESA TC Garden City Stiles Rebel Fully Executed 2023-05-22.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Block Confirmation 10 MW Sell 08-23-23-08-31-23 West Hub 7x16 2023-08-21 Fully Executed.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Block Confirmation 30 MW Sell 08-11-23-08-31-23 West Hub 7x16 2023-08-08 Fully Executed.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Block Confirmation ERCOT West Hub 40 MW June-Dec 23 20 MW Jan-May 24.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Block Purchase Confirmation 10 MW 2022-11-01 fully executed.pdf</a>	-
<a href="#">Mothership</a>	<a href="#">Celsius Mothership BI TC Executed.pdf</a>	-

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
<u>Mothership</u>	<u>Celsius_Mothership_BI TC_Executed_redacted.pdf</u>	-
<u>Mothership</u>	<u>Celsius_Mothership_MEESA_Executed.pdf</u>	-
<u>Nektar</u>	<u>8822025-01.pdf</u>	-
<u>Nektar</u>	<u>Celsius AIR FLOW Container proposal V1.1 (1).pdf</u>	-
<u>Nektar</u>	<u>Celsius Final 100 025 Nektar.pdf</u>	-
<u>Nektar</u>	<u>Nektar containers manufacturing photos.pptx</u>	-
<u>Nektar</u>	<u>Performance Bond Nektar.pdf</u>	-
<u>nhc</u>	<u>SOA - CELSIUS MINING LLC.pdf</u>	-
<u>ONCOR</u>	<u>Garden City Oncor Permit.pdf</u>	-
<u>ONCOR</u>	<u>Stiles East Oncor Permit.pdf</u>	-
<u>ONCOR</u>	<u>Stiles Oncor Permit.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Amendment_EMCSA_Celsius (Execution).docx.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Celsius PPM EMCSA_Executable.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Celsius PPM EMCSA_Executed.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>PPM - Celsius EMSA (execution) 2022 (1).pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>PPM LOI Celsius (12.22.21) Execution Version PPM Executed.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Priority Power Deposits Dec 2021.xlsx</u>	-
<u>Priority Power Management (PPM)</u>	<u>DocuSign_PPM_LOA_Form 2.20.23.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>PPM - Celsius EMSA (execution) 2022.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Summary signature 2022.pdf</u>	-
<u>Priority Power Management</u>	<u>PPM Barber Lake LOI Celsius 2-16-22.docx</u>	-

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
(PPM)		
<u>Priority Power Management (PPM)</u>	<u>PPM Barber Lake LOI Celsius (CEL 02.17.21) - Comments accepted Clean- PPM executed.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>PROJECT FRONTIER BARBER LAKE 2022-01029 1 Exhibit B Expansion Site.pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>PROJECT FRONTIER LOI EXHIBIT A 2022-02-11 (1).pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Celsius BI TC East Stiles New 2023-09-12 Fully Populated (003).docx</u>	-
<u>Priority Power Management (PPM)</u>	<u>PPM LOI Celsius Garden City 2-16-22 (2).pdf</u>	-
<u>Priority Power Management (PPM)</u>	<u>Rebel CQ Proposal.xlsx</u>	-
<u>Priority Power Management (PPM)</u>	<u>Weyman Overhead Easement Sec 14 15 boiler GT Comments CLEAN.pdf</u>	-
<u>SABRE 56</u>	<u>220119 C34 034.001 BR PH Celsius Proposal.pdf</u>	-
<u>SABRE 56</u>	<u>220722 035 BR Extension of Time Letter Celsius.pdf</u>	-
<u>SABRE 56</u>	<u>Celsius Consulting Agreement (Celsius Comments).docx.pdf</u>	-
<u>SABRE 56</u>	<u>S56 Ontario Reservation Report.pdf</u>	-
<u>Santa Rosa</u>	<u>035-Celsius-Santa Rosa-Well Drilling-Agreement-220428-Rev1 (2).pdf</u>	-
<u>Santa Rosa</u>	<u>Santa Rosa Release Agreement.pdf</u>	-
<u>Terra Testing</u>	<u>Please DocuSign 220303-12.17H Revised Celsiu.pdf</u>	-
<u>THI</u>	<u>MSA - Form - THI - Contractor (Execution Copy).docx.pdf</u>	-
<u>Trade Agreements</u>	<u>Celsius Trade Agreement 9-26-2022.pdf</u>	-
<u>USBTC Alpha</u>	<u>USBTC - Hosting Services Agreement with Celsius Mining (Alpha) - (execution).docx (1).pdf</u>	-
<u>UTXO LLC</u>	<u>Celsius Mining LLC - Independent Contractor</u>	-

<u>Counterparty</u>	<u>File Name</u>	<u>Amount Required to Cure Default Thereunder, If Any</u>
	<u>Agreement (UTXO LLC - Michael Deeg) - 11.1.22.doc-1.pdf</u>	
<u>UTXO LLC</u>	<u>Signed Proposal - CTO Mining.pdf</u>	-
<u>Warehouses</u>	<u>Dashboard Software Agreement v5 (1) (1) (1).pdf</u>	-
<u>Warehouses</u>	<u>LinkEx - Statement of Work (Warehouse) (1).pdf</u>	-
=	<u>Amendment to Windstream Agreement</u>	-
=	<u>Master Electric Energy Sales Agreement with Engie</u>	-
=	<u>Purchase and Sale Agreement with Core Scientific re: Cedarvale</u>	-
=	<u>Cedarvale PSA closing certificate (seller)</u>	-
=	<u>Cedarvale PSA closing certificate (purchaser)</u>	-
=	<u>Cedarvale PSA escrow instruction letter</u>	-
=	<u>Cedarvale PSA deed without warranty</u>	-
=	<u>Cedarvale PSA Bill of Sale</u>	-
=	<u>Cedarvale PSA assignment of membership interests</u>	-
=	<u>Cedarvale PSA ASSIGNMENT AND ASSUMPTION OF CONTRACTS (TNMP)</u>	-
=	<u>Cedarvale PSA ASSIGNMENT AND ASSUMPTION OF CONTRACTS (Non-TNMP)</u>	-
=	<u>Cedarvale PSA Notice of extension of closing date</u>	-
=	<u>Cedarvale PSA First Amendment to PSA</u>	-
=	<u>AMENDMENT NUMBER ONE TO TRANSMISSION/SUBSTATION FACILITY EXTENSION AGREEMENT w. TNMP</u>	-
=	<u>BUSINESS SERVICE PROVIDER AGREEMENT w. RESOUND</u>	-
=	<u>EFEA w. TNMP</u>	-
=	<u>Transmission/Substation Facility Extension Agreement w. TNMP</u>	-
=	<u>ASSIGNMENT AND ASSUMPTION AGREEMENT dated Jan. 31, 2024 w. PPM, Ionic and Celsius Mining</u>	-

**Exhibit B**

**Schedule of Rejected Executory Contracts and Unexpired Leases**

**Schedule of Rejected Executory Contracts and Unexpired Leases<sup>1</sup>**

<b>Debtor Obligor</b>	<b>Counterparty Name</b>	<b>Description of Contract</b>
Celsius Network Limited	Citigroup Global Markets Inc.	Indemnity Agreement
Celsius Network Limited	Laurence A. Tosi	Director/Officer Deed of Indemnity
Celsius Network Limited	S. Daniel Leon	Director/Officer Deed of Indemnity
Celsius Network Limited	Alex Mashinsky	Director/Officer Deed of Indemnity
Celsius Network Limited	Aslihan Denizkurdu	Director/Officer Deed of Indemnity
Celsius Network Limited	Nuke Goldstein	Director/Officer Deed of Indemnity
Celsius Network Limited	Rod Bolger	Director/Officer Deed of Indemnity
Celsius Network Limited	Rodney Sunada-Wong	Director/Officer Deed of Indemnity
Celsius Network Limited	Roni Cohen Pavon	Director/Officer Deed of Indemnity
Celsius Network Limited	Shiran Kleiderman	Director/Officer Deed of Indemnity
Celsius Network Limited	Tal Bentov	Director/Officer Deed of Indemnity
Celsius Networks Lending LLC	Tal Bentov	Indemnity Agreement
Celsius US Holding LLC	Alex Mashinsky	Indemnity Agreement
Celsius US Holding LLC	Aslihan Denizkurdu	Indemnity Agreement
Celsius US Holding LLC	Nuke Goldstein	Indemnity Agreement
Celsius US Holding LLC	Rod Bolger	Indemnity Agreement
Celsius US Holding LLC	Rodney Sunada-Wong	Indemnity Agreement
Celsius US Holding LLC	Roni Cohen Pavon	Indemnity Agreement
Celsius US Holding LLC	S. Daniel Leon	Indemnity Agreement
Celsius US Holding LLC	Shiran Kleiderman	Indemnity Agreement

<sup>1</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on this schedule, nor anything contained in the Plan Supplement or the Plan shall constitute an admission that any contract, lease, or Institutional Loan is in fact an Executory Contract or Unexpired Lease or that the Post-Effective Date Debtors have any liability thereunder. Further, the Post-Effective Date Debtors expressly reserve the right to contest any Claim asserted in connection with assumption or rejection of any Executory Contract or Unexpired Lease.

Celsius US Holding LLC	Tal Bentov	Indemnity Agreement
Celsius US Holding LLC	Tushar Nadkarni	Indemnity Agreement
Celsius Network Inc.	Asaf Iram	Indemnity Agreement
Celsius Mining LLC	Priority Power Management	Engineering, Procurement and Construction Management Agreement
Celsius Network Limited	168 Trading Limited	Loan 2388
Celsius Network Limited	B2C2 Ltd	Loan 2417
Celsius Network Limited	B2C2 Ltd	Loan 2419
Celsius Network Limited	Blockchain Access UK Ltd	Loan 1892
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2051
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2358
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2496
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1976
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1977
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1978
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1994
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2007
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2044
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2199
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2281
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2306
Celsius Networks Lending LLC	Onchain Custodian Pte Ltd	Loan 2128
Celsius Network Limited	Optimal Alpha Master Fund Ltd	Loan 1823
Celsius Network Limited	Blockchain Access UK Ltd	Loan 1844
Celsius Network Limited	Blockchain Access UK Ltd	Loan 1846
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2271
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2541

**Exhibit B-1**

**(Redline) Schedule of Rejected Executory Contracts and Unexpired Leases**

**Schedule of Rejected Executory Contracts and Unexpired Leases<sup>1</sup>**

<b>Debtor Obligor</b>	<b>Counterparty Name</b>	<b>Description of Contract</b>
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Celsius Network Limited	S. Daniel Leon	Director/Officer Deed of Indemnity
Celsius Network Limited	Alex Mashinsky	Director/Officer Deed of Indemnity
Celsius Network Limited	Aslihan Denizkurdu	Director/Officer Deed of Indemnity
Celsius Network Limited	Nuke Goldstein	Director/Officer Deed of Indemnity
Celsius Network Limited	Rod Bolger	Director/Officer Deed of Indemnity
Celsius Network Limited	Rodney Sunada-Wong	Director/Officer Deed of Indemnity
Celsius Network Limited	Roni Cohen Pavon	Director/Officer Deed of Indemnity
Celsius Network Limited	Shiran Kleiderman	Director/Officer Deed of Indemnity
Celsius Network Limited	Tal Bentov	Director/Officer Deed of Indemnity
Celsius Networks Lending LLC	Tal Bentov	Indemnity Agreement
Celsius US Holding LLC	Alex Mashinsky	Indemnity Agreement
Celsius US Holding LLC	Aslihan Denizkurdu	Indemnity Agreement
Celsius US Holding LLC	Nuke Goldstein	Indemnity Agreement
Celsius US Holding LLC	Rod Bolger	Indemnity Agreement
Celsius US Holding LLC	Rodney Sunada-Wong	Indemnity Agreement
Celsius US Holding LLC	Roni Cohen Pavon	Indemnity Agreement
Celsius US Holding LLC	S. Daniel Leon	Indemnity Agreement
Celsius US Holding LLC	Shiran Kleiderman	Indemnity Agreement

<sup>1</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on this schedule, nor anything contained in the Plan Supplement or the Plan shall constitute an admission that any contract, lease, or Institutional Loan is in fact an Executory Contract or Unexpired Lease or that the Post-Effective Date Debtors have any liability thereunder. Further, the Post-Effective Date Debtors expressly reserve the right to contest any Claim asserted in connection with assumption or rejection of any Executory Contract or Unexpired Lease.

Celsius US Holding LLC	Tal Bentov	Indemnity Agreement
Celsius US Holding LLC	Tushar Nadkarni	Indemnity Agreement
Celsius Network Inc.	Asaf Iram	Indemnity Agreement
Celsius Mining LLC	Priority Power Management	Engineering, Procurement and Construction Management Agreement
Celsius Network Limited	168 Trading Limited	Loan 2388
Celsius Network Limited	B2C2 Ltd	Loan 2417
Celsius Network Limited	B2C2 Ltd	Loan 2419
Celsius Network Limited	Blockchain Access UK Ltd	Loan 1892
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2051
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2358
Celsius Network Limited	Blockchain Access UK Ltd	Loan 2496
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1976
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1977
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1978
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 1994
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2007
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2044
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2199
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2281
Celsius Network Limited	Symbolic Capital Partners Ltd	Loan 2306
<a href="#">Celsius Networks Lending LLC</a>	<a href="#">Onchain Custodian Pte Ltd</a>	<a href="#">Loan 2128</a>
<a href="#">Celsius Network Limited</a>	<a href="#">Optimal Alpha Master Fund Ltd</a>	<a href="#">Loan 1823</a>
<a href="#">Celsius Network Limited</a>	<a href="#">Blockchain Access UK Ltd</a>	<a href="#">Loan 1844</a>
<a href="#">Celsius Network Limited</a>	<a href="#">Blockchain Access UK Ltd</a>	<a href="#">Loan 1846</a>
<a href="#">Celsius Network Limited</a>	<a href="#">Blockchain Access UK Ltd</a>	<a href="#">Loan 2271</a>
<a href="#">Celsius Network Limited</a>	<a href="#">Blockchain Access UK Ltd</a>	<a href="#">Loan 2541</a>